



Your Growth, Our Business

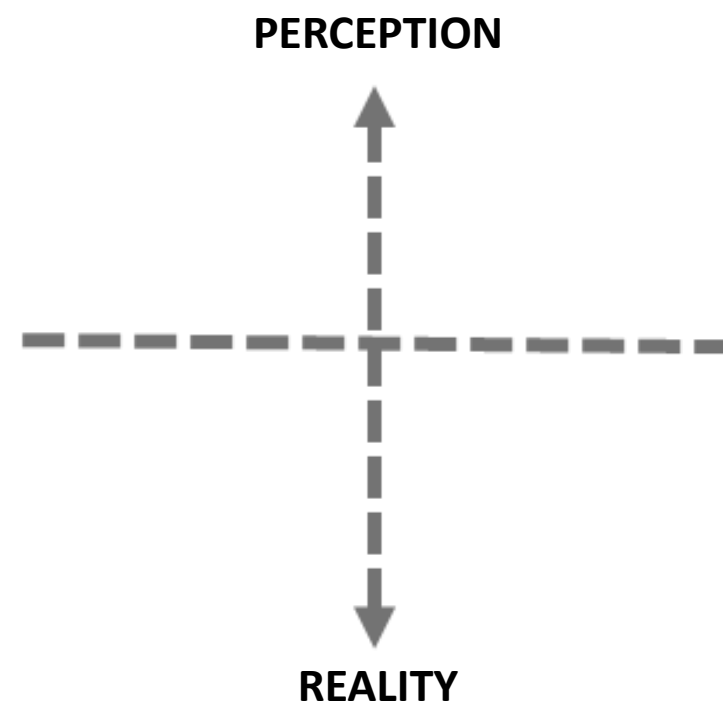
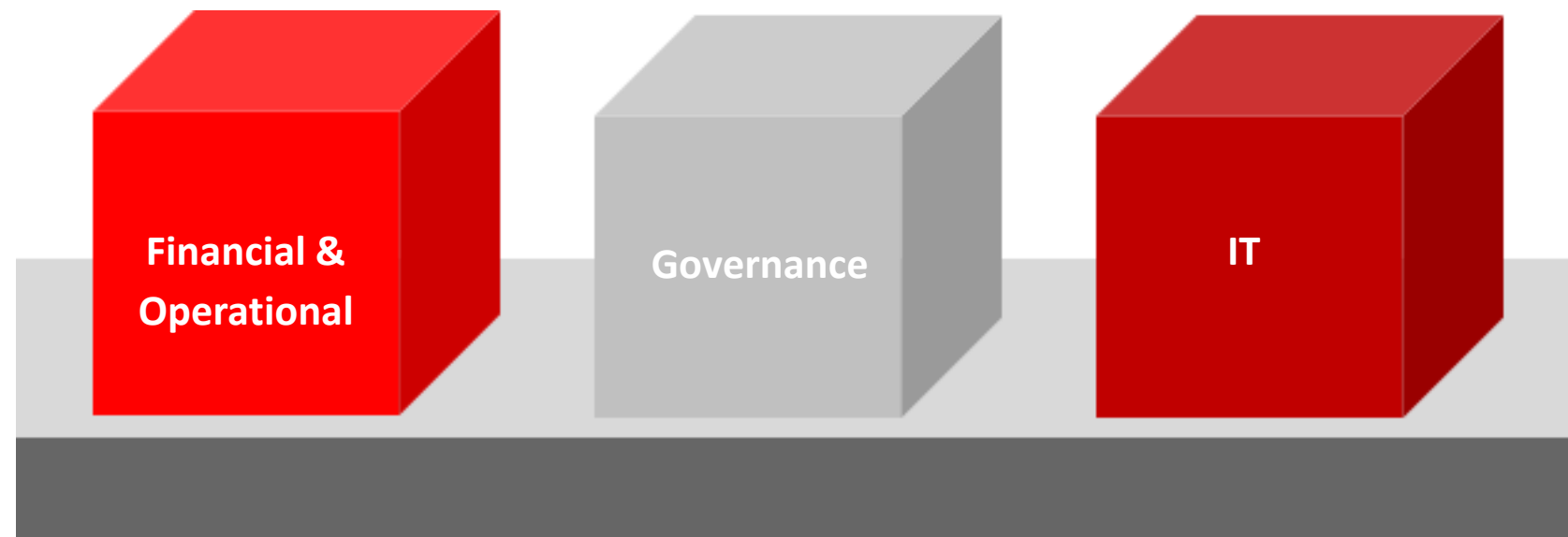
Cyber Consulting Portfolio



www.acquisory.com

Celebrating 15 Years of Learning & Growth

Our Approach - Holistic Risk Management (Slide 1/3)



About Our Firm

- ✓ **Acquisory** was incorporated in 2010, by highly credentialed and experienced professionals, bringing in more than 25+ years of individual experience and a cumulative experience of 300+ years.
- ✓ The management team among themselves represent extensive experience in specialized services across M&A Advisory, Investment Banking, Asset Management and Operations & Risk Consulting.

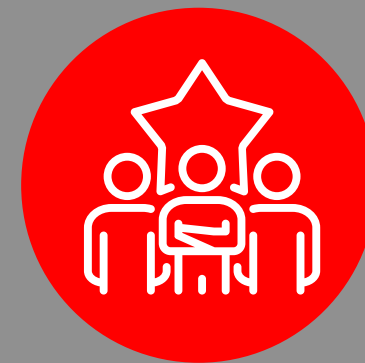
We help clients through the entire business continuum from identification of the problem, to solution, to implementation.



Established in
2010



Services spanning
entire deal continuum



250+
professionals



300+ man years of
experience of
leadership team



Offices at Delhi-NCR,
Mumbai , Bengaluru
& Dubai (UAE)

Acquisory Cyber Consulting LLP

- **Acquisory Cyber Consulting LLP** is a risk management consultancy company created by a team that brings decades of rich expertise in risk management and process engineering across various industry verticals.
- The management team's industry exposure and achievements covers specialized services in Risk Consulting, Audit, Process Re-engineering, M&A Advisory, Operational and Financial Accounting.
- The Acquisory team delivers high-stake projects in key global locations with offices in the major cities of India.
- Acquisory is specialized in mitigating the security risks for its clients, going beyond standards and certifications.

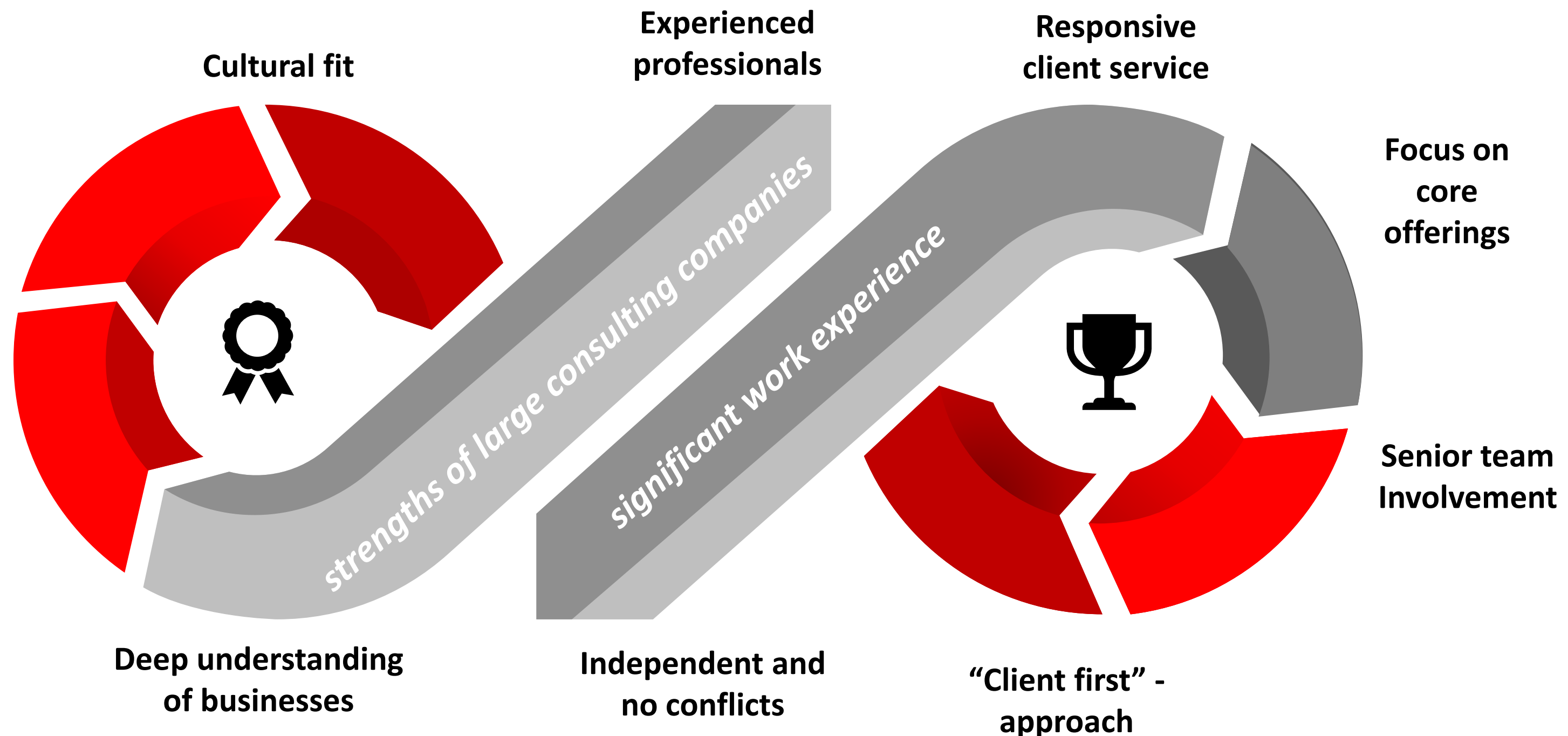
Acquisory achieve this objective in following steps:

1. Analyze business risks associated with information flow, data handling, technology infrastructure, processes, physical access and personal behavior.
2. Design and deliver controls covering process re-engineering, technology implementation and awareness management to reduce risk to an acceptable level
3. On-board skilled personnel to monitor and manage the risk posture
4. Take corrective and preventive steps to ensure that the posture is maintained at the desired levels



Why Acquisory?

Acquisory fills a unique and valuable position in the market, as depicted below. We bring a unique blend of knowledge and experience to the table which combine the focus, dedication and independence of a boutique firm, with the methodologies & deep skill-sets of the Big 4.



Our Service Portfolio



Transaction Advisory

- Due Diligence –
 - ✓ Financial & Tax DD
 - ✓ LP GP DD
- Financial Modelling/ Underwriting Support
- Corporate Restructuring
- Buy Side / Sell Side advisory
- Fund Raising (Debt & Equity)
- Valuation
- Deal Structuring / Negotiation
- M&A Integration

Asset Management

- Portfolio Management
- Investment Monitoring
- Strategic Advice
- Dispute Resolution
- Litigation Management
- Exit advice & Optimization of Investors return
- Asset Management Software

IT and Process Risk Consulting

- IT Risk**
 - Forensics
 - Information Security Management Services
 - Technology Risk Solutions
- Process Risk**
 - Internal Audit
 - Cost reduction
 - Working capital Optimization
 - IFC Review
 - SOX Compliance
 - SOP Development
 - Production Audit/DAS Audit

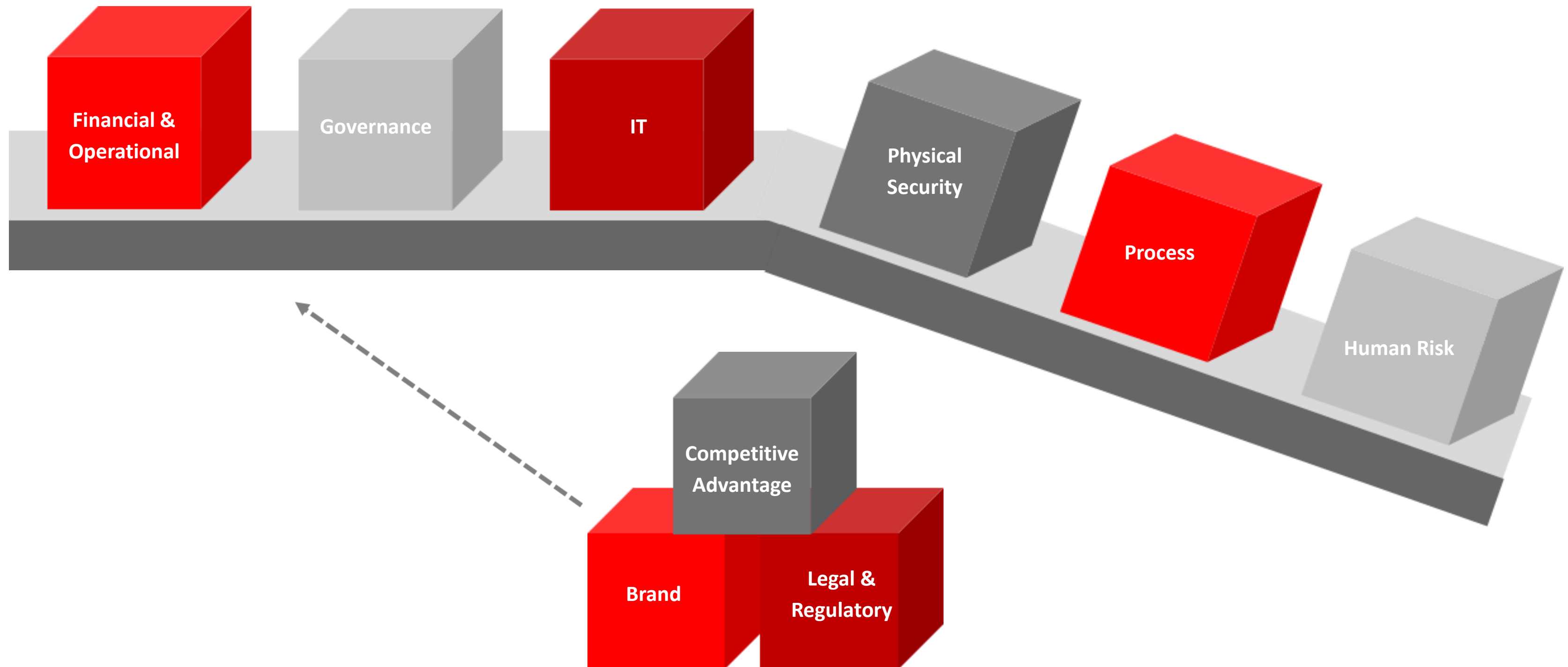
Business Set Up, Financial Reporting & Compliance

- Assurance and Regulatory**
 - Business Set Up Assistance
 - Accounting & Reporting
 - Financial Audits
 - Conversion support for IFRS, IND AS accounting
- Compliance**
 - Secretarial
 - Statutory Compliances
- Fund Operations**
 - Fund Set up Assistance
 - Fund Accounting
 - Returns calculations
 - NAV Computation

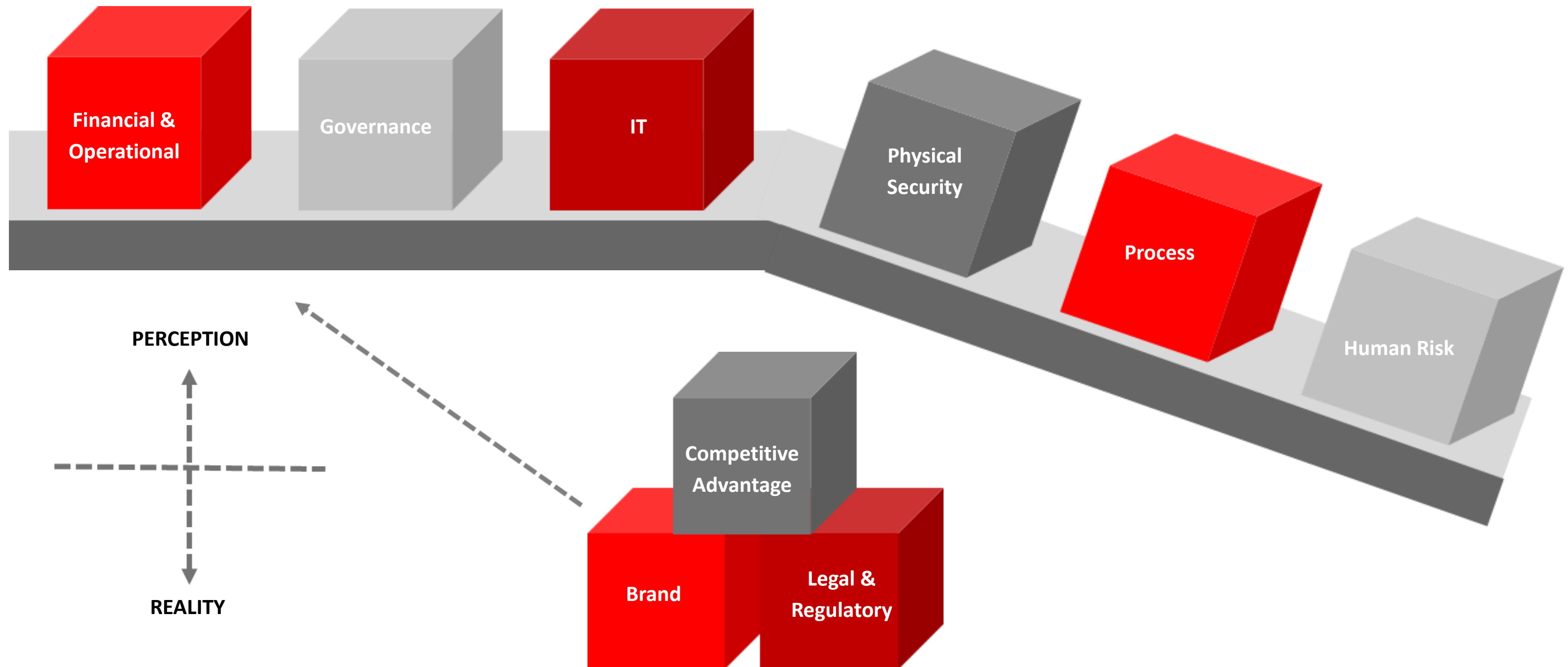
Taxation Advisory services

- Direct Taxes**
 - Corporate Tax
 - Withholding Taxes
 - TDS
 - Income tax
- Indirect Taxes**
 - GST
 - VAT
- Tax Compliance**
 - Assistance in compliance for direct and indirect taxes

Our Approach - Holistic Risk Management (Slide 2/3)

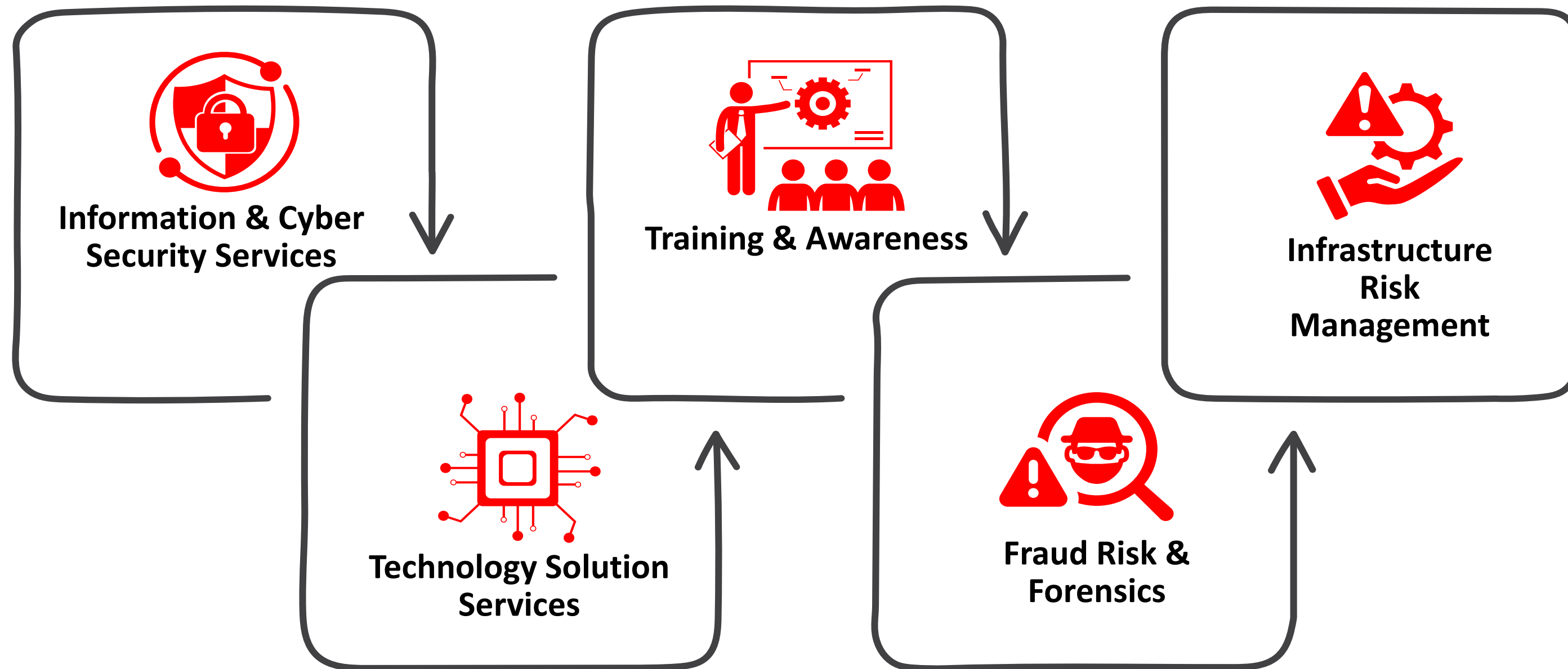


Our Approach - Holistic Risk Management (Slide 3/3)

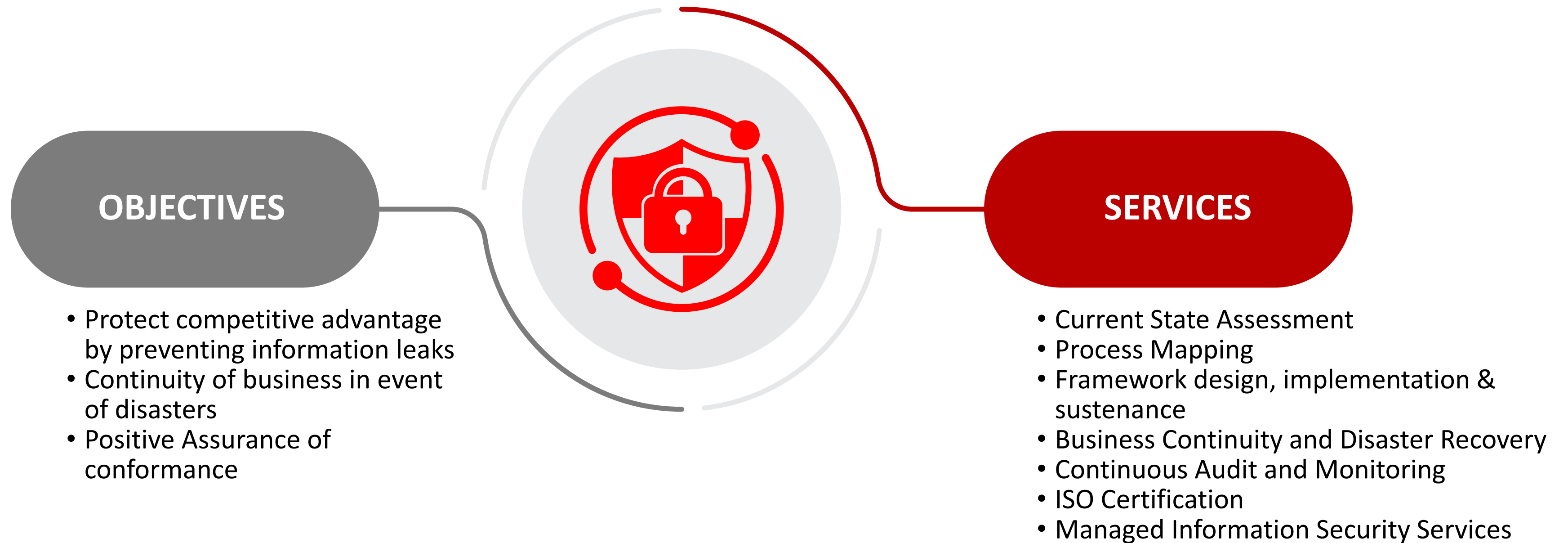


Our Services

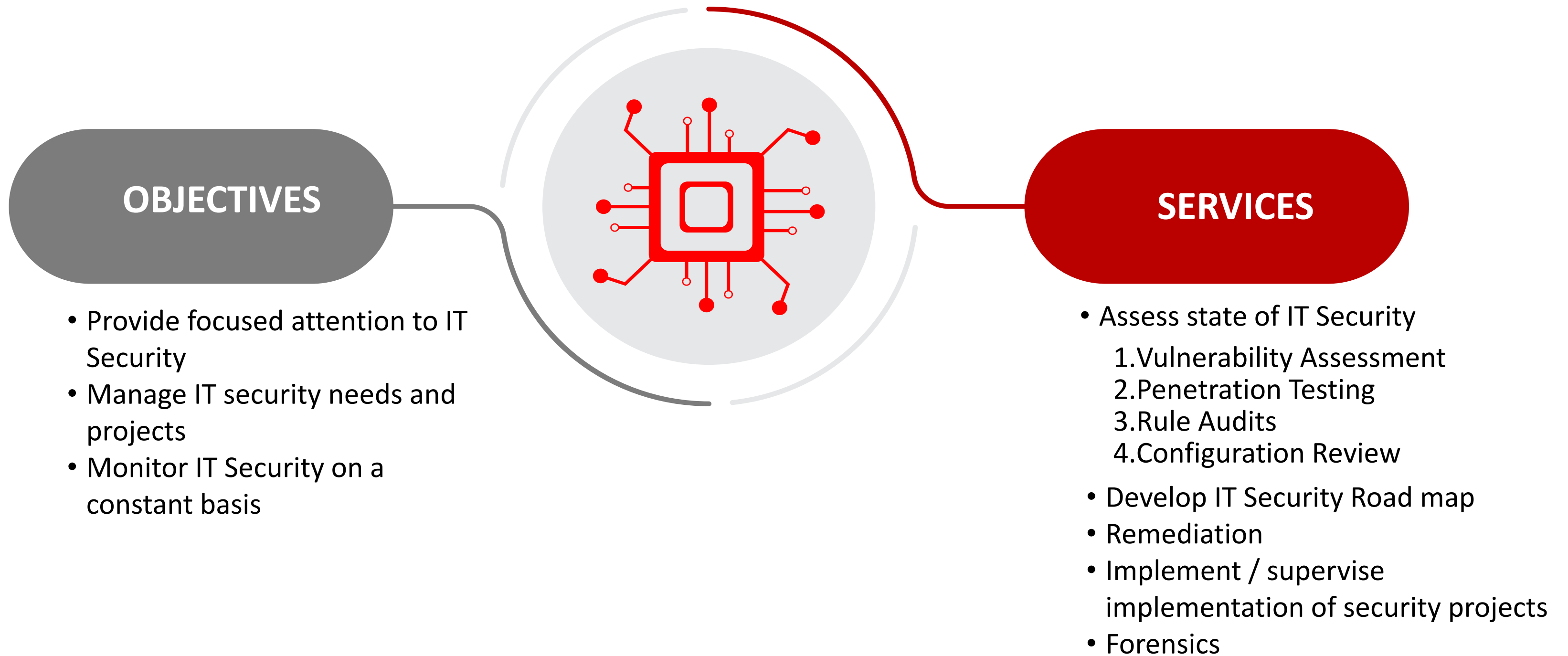
Risk Management, Corporate & Foresight



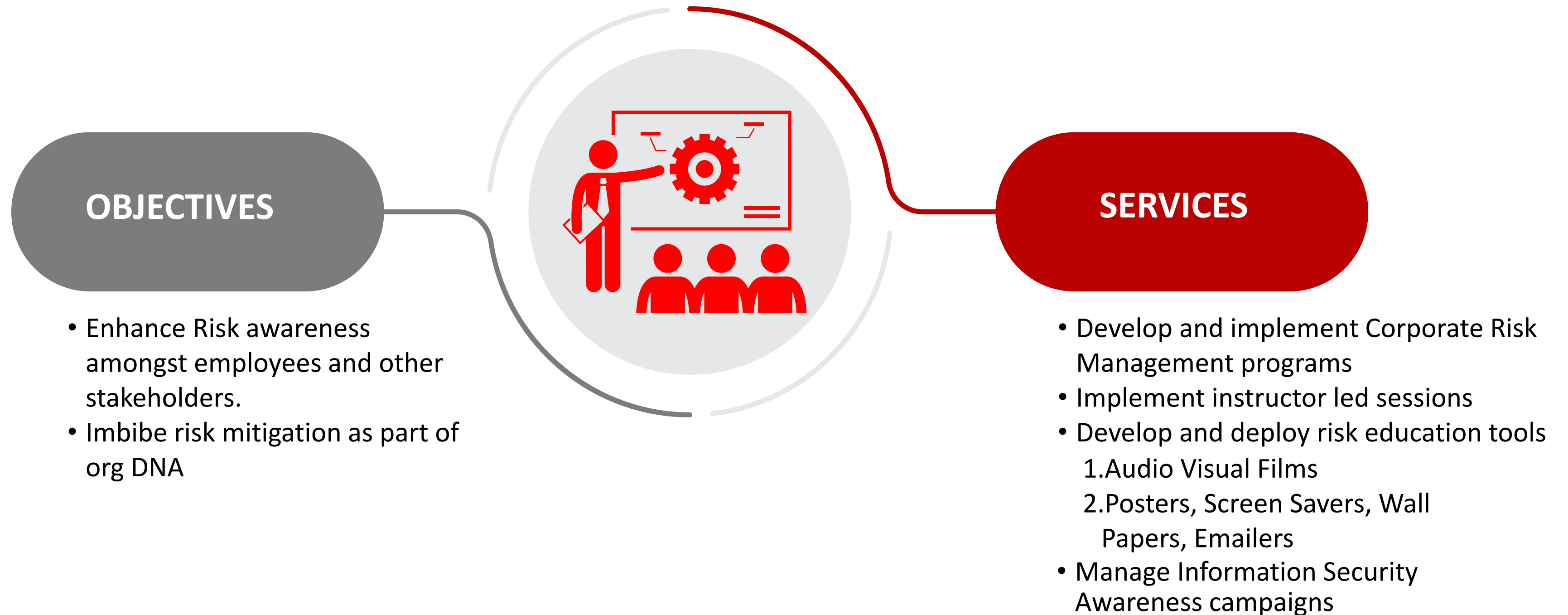
Information & Cyber Security Services



Technology Solution Services



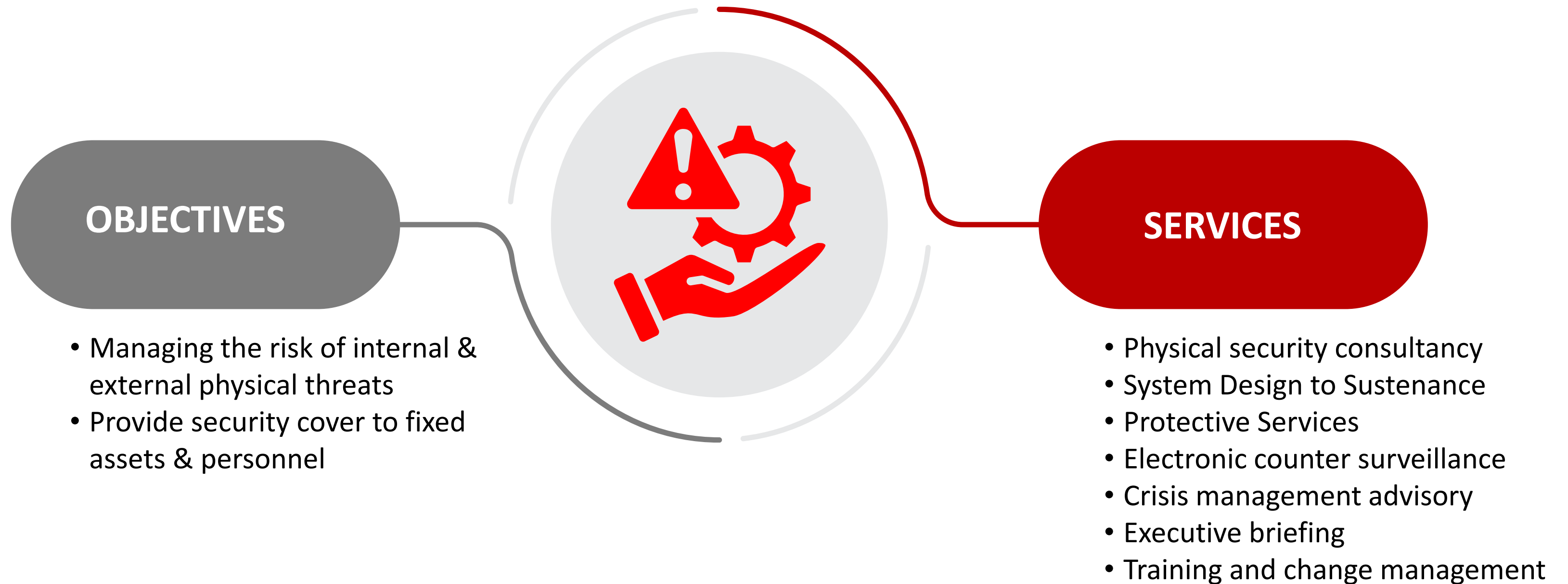
Training & Awareness Services



Fraud Risk & Forensics



Infrastructure Risk Management



Mapping the real exposure



Objective

- Quantifying the losses due to status quo
- 'Demonstrating' what competition/employee could be doing



Caveats

- Diagnostic exercise executed across holistic areas
- Conducted with 'Zero-Privilege' or Visitor Level Access
- Under constraints*
- Benefits
 1. Reality
 2. Priority
 3. Commitment
 4. Realization that it is beyond IT
- ROI

Awards & Certifications



**Venture Intelligence Ranking –
2024-25**



**Indian Achievers Forum
Award 2022**



**Best M&A Advisory Firm -
2018**



**Due Diligence Experts -
2014**



**M&A Advisory Firm of
the year 2013**



ISO 9001:2015



ISO/IEC 27001:2022

Select Clientele



Select Clientele



Highly Credentialed Team



Sumchit Anand
(Managing Director)

Qualification - CA
Experience - 30+ Years
Registered Valuer- IBBI



Ashish Shandilya
(Principal - Cyber Forensics & Investigation)

Qualification – MBA, B.Tech (Computer Sci.& Engg)
Experience - 17+ Years | CFE | ISO 27001 LA: LI | ISO 22301 LA | Access Data Certified Examiner



Manpreet Singh
(Lead - Brand Protection)

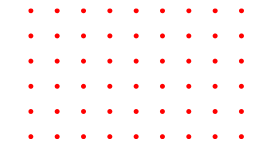
Qualification – B.Tech (Electronics & Communication Engg.)
Experience -12+ Years | ISO 27001 LA | Digital Evidence Analyst | Diploma in Cyber Law



Fateh Yadav
(Cyber Forensics & Investigation)

Qualification – B.Tech (IT)
Experience – 10+ Years

Our Offices



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